



PRESS RELEASE

CAPITAL INCREASE IN KIND
Publication of a supplement to the information document
on significant and related-party transactions
and to the directors' explanatory report

26 February 2008 – The company announces that as of today, following the specific request of Consob in accordance with Article 114, paragraph 5 of Legislative Decree 58/1998 and in line with the specific commitment given by the Eurofly Board of Directors, the Board of Directors has approved, and simultaneously released to the public a supplementary document (i) to the information document relating to significant transactions of contribution in kind pursuant to Article 70, paragraph 4 of the Issuing Regulations (Regolamento Emittenti) together with the information requested on related-party transactions pursuant to Article 71 bis of the aforementioned Regulations, and (ii) to the Board of Directors' explanatory report as provided for under Article 2441, paragraph 6 of the Italian Civil Code, relating to the capital increase in kind to be performed by the contribution of two equity holdings, submitted for review and approval of the shareholders' meeting convened for 27, 28 and 29 February 2008. On the basis of the information received from the company, this meeting will be held on the third convocation date, as indicated in a previous press release.

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