



## PRESS RELEASE

### **CAPITAL INCREASE FOR CASH PAYMENT TO RAISE APPROXIMATELY €15 MILLION Results of the pre-emptive offer to shareholders of up to 11,129,418 ordinary shares**

Milan, 5 February 2008 – Eurofly confirms that during the pre-emptive rights offer period (14 January 2008 – 1 February 2008) of the current capital increase 7,712,184 pre-emptive rights were exercised, corresponding to 6,426,820 new ordinary shares, representing 57.75% of the offer.

It is worth noting that the shareholder Meridiana exercised 4,000,000 rights (or the entire portion of its own entitlement) corresponding to 3,333,330 new shares.

There are therefore 5,643,118 pre-emptive rights that have not been exercised, for the subscription of 4,702,598 ordinary shares. In compliance with Article 2441, paragraph 3 of the Italian Civil Code these rights will be offered on the Telematic Stock Market (Mercato Telematico Azionario) organised and managed by Borsa Italiana S.p.A., for the account of Eurofly S.p.A., under the auspices of Banca Aletti & C. S.p.A.. The terms of this offer will be announced at a later date.

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