

Aviation Lot

The Aviation Lot consists of the organized complex of assets, rights, know-how and resources, identified below (the "Aviation Company Assets"):

- organizational structure (AOC), certified by the National Civil Aviation Authority (ENAC), consisting of the following functions:
 - Accountable Manager, OCC Manager, Safety Manager, Compliance Monitoring Manager, Security Manager, Flight Operation PH, Crew Training PH, Ground Operation PH, CAMO PH;
- organizational structure (CAMO), certified by the National Civil Aviation Authority (ENAC),
- contracts, goods and equipment relating to the operations of the above organizational structures;
- Air Italy manuals, approved by ENAC;
- traffic rights and slots.

The detailed description of the Aviation Lot and of the Aviation Company Assets listed above will be made available through access to the virtual data room, to the entities who will be admitted to the same, in accordance with the tender.

No other contracts, assets or resources other than Aviation Business Assets are part of the Aviation Lot.

The admitted subjects may in any case expand the scope of their offer by drawing from the list of assets and contracts that will be made available in the data room, as well as from further information that may be made available in the context of due diligence.

In any case, the Aviation Lot does not include owned aircraft, nor any agreements granting their availability (such as financial, dry or wet leases, etc.).